

Marcus A. Helt (TX 24052187)
Evan R. Baker (TX 24073879)
GARDERE WYNNE SEWELL LLP
3000 Thanksgiving Tower
1601 Elm Street
Dallas, TX 75201-4761
Telephone: (214) 999-3000
Facsimile: (214) 999-4667
mhelt@gardere.com
ebaker@gardere.com

**COUNSEL FOR DEBTORS AND
DEBTORS-IN-POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re:	§	Chapter 11
	§	
COLOR STAR GROWERS OF COLORADO, INC., VAST, INC., and COLOR STAR, LLC,	§	Case No. 13-42959
	§	
	§	(Jointly Administered)
	§	
Debtors.	§	

**NOTICE OF HEARING ON CONFIRMATION OF
DEBTORS' FIRST AMENDED JOINT CHAPTER 11 PLAN OF LIQUIDATION
AND FINAL APPROVAL OF DEBTORS' DISCLOSURE STATEMENT**

PLEASE TAKE NOTICE that a hearing (the “**Confirmation Hearing**”) has been scheduled for September 22, 2014 at 3:30 p.m. before the Honorable Brenda T. Rhoades, United States Bankruptcy Judge for the Eastern District of Texas, at United States Bankruptcy Courtroom, 660 North Central Expressway, Plano, Texas (the “**Bankruptcy Court**”), on the confirmation of the *First Amended Joint Chapter 11 Plan of Liquidation* [Docket No. 382] (the “**Plan**”) filed by Color Star Growers of Colorado, Inc., a Colorado corporation (“**Color Star**”), Vast, Inc., a Texas corporation (“**Vast**”), and Color Star, LLC (“**CSLLC**,” collectively with Color Star and Vast, the “**Debtors**”). The Confirmation Hearing may be continued from time to time without further notice to parties in interest. Additionally, the Plan may be modified, pursuant to section 1127 of the Bankruptcy Code, prior to or as a result of the Confirmation Hearing, without further notice to parties in interest. Capitalized terms used, but not defined, herein have the meanings ascribed to such terms in the *Disclosure Statement Pursuant to 11 U.S.C. § 1125 in Support of First Amended Joint Chapter 11 Plan of Liquidation* [Docket No. 432] (the “**Disclosure Statement**”). The Bankruptcy Court conditionally approved the Disclosure Statement on August 6, 2014.

Your rights may be “impaired” by the Plan. If you hold a Claim that the Plan classifies in Classes 1, 2, 4, 6-10 (collectively the “**Voting Classes**”), you may be entitled to vote to accept or reject the Plan. The Debtors are mailing to all known creditors in the Voting Classes a complete solicitation package, which includes a ballot, a copy of the Plan, a copy of the Disclosure

Statement, a copy of the Bankruptcy Court's order approving the Disclosure Statement and a copy of this Notice (the "**Solicitation Package**"). If you hold a Claim in the Voting Classes, please review and consider the Solicitation Package carefully, follow the instructions to complete your ballot, and timely return your ballot.

If you hold a claim that the Plan classifies in Classes 3 or 5, you will not receive a ballot because your class is unimpaired under the Plan and presumed to accept the Plan.

Balloting Deadline: The deadline to submit a ballot voting to accept or reject the Plan is **September 15, 2014, at 5:00 PM (CST)** (the "**Balloting Deadline**"). For a Ballot to be counted, it must be received by UpShot Services LLC (the "**Balloting Agent**") prior to the Balloting Deadline at the following address:

Color Star Growers Ballot Processing Center
c/o UpShot Services LLC
7808 Cherry Creek South Drive, Suite 112
Denver, CO 80231
Toll-free: (855) 812-6112

Confirmation Objection Deadline: Any objection to Confirmation must conform with the Local Rules of the United States Bankruptcy Court for the Eastern District of Texas, including, without limitation, attaching declarations and copies of all documentary evidence on which the objecting party intends to rely, and be filed with the Bankruptcy Court, and copies must be served on each of the following parties and any other party to whom the objection is addressed or responsive (the "**Notice Parties**") so that such objection is received by the Bankruptcy Court and served on the Notice Parties on or before **September 15, 2014:**

Debtors' Reorganization Counsel

Marcus A. Helt
Gardere Wynne Sewell LLP
1601 Elm Street, Suite 3000
Dallas, TX 75201

Office of the United States Trustee

Timothy O'Neal
Office of United States Trustee
110 N. College Ave., Suite 300
Tyler, TX 75702

Any untimely or non-compliant objections to Confirmation of the Plan may be summarily stricken or overruled by the Court.

Claim Estimation Procedures: If you seek to challenge the disallowance of your claim for voting purposes, you must serve on the Debtors and file with the Court a motion for an order pursuant to Federal Rule of Bankruptcy Procedure 3018(a) temporarily allowing such claim in a different Class and/or amount for purposes of voting to accept or reject the Plan by September 2, 2014.

Copies of the Plan and/or Disclosure Statement will be provided upon request to the Debtors' Balloting Agent at colorstarinfo@upshotservices.com. Copies of the Plan and Disclosure Statement are also available on the Debtors' website at www.upshotservices.com/colorstar and are on file with the Clerk of the Bankruptcy Court, and may be reviewed during the regular hours of the Bankruptcy Court, or by accessing them on-line through the Interest website of the United States Bankruptcy Court for the Eastern District of Texas (www.txeb.uscourts.gov).

DATED: August 5, 2014

Respectfully submitted by:

/s/ Marcus A. Helt

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